

ACI-NA BITCOM

Location-Based Services

Sept. 22, 2013



Retail Road Rules



Choosing the Right Technologies









Capability	Bluetooth	Wifi	Cameras	Acoustic	RFID
Precision	✓	-	-	✗	-
Speed to Implement	✓	✓	✗	-	✗
Low Cost	✓	-	✗	✓	✗
Zone Flexibility	✓	✗	✗	✗	-
Privacy	✓	✓	-	✓	✓
Repeats/Uniques	✓	✓	✗	✓	✗
In-Store Pathing	✓	-	✗	✗	✓
Mobile Integration	✓	✓	✗	✓	✗
Works Passively	✓	✓	✓	✗	-

Deep Insights Into Shopping Patterns

SNAPSHOT - Shopping Profile

[Print Report](#)

STORE LEVEL SHOPPING STATISTICS

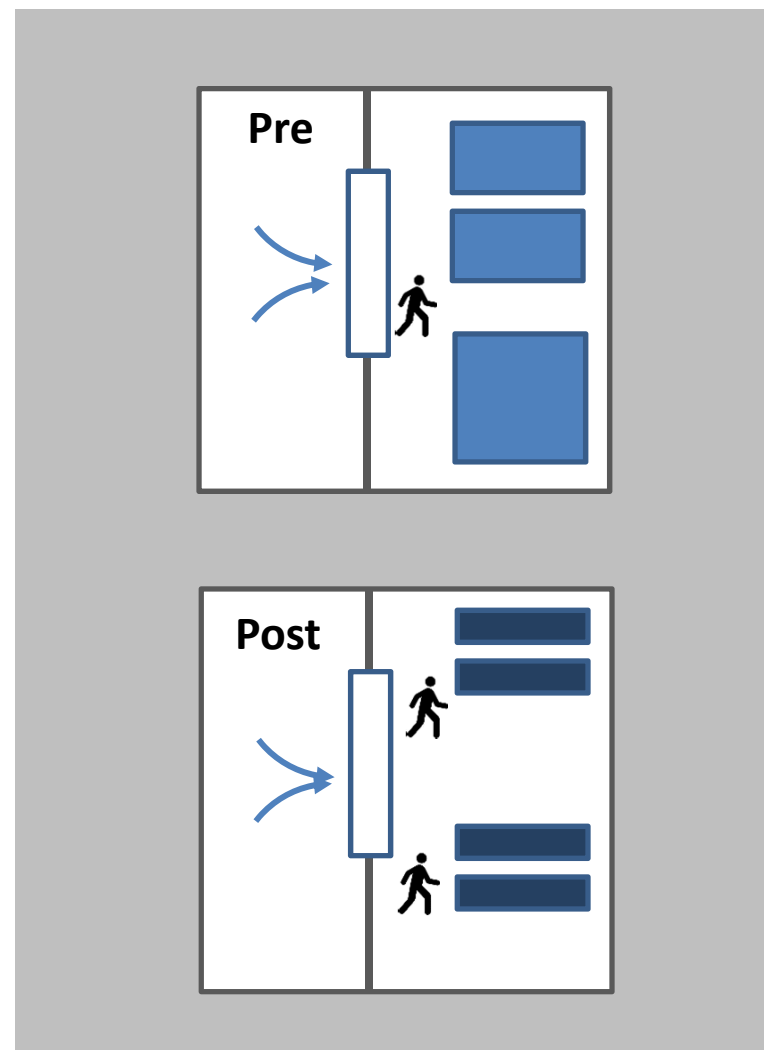
Minimum Shopper Time		01:49	Min
Maximum Shopper Time		48:24	Min
Average Shopper Time		23:07	Min
Average Stops In Store		2.95	
Peak Shopping Hour		1pm	
Peak Shopping Day		Sat	
Repeat Visits Per Week		2%	Per Week

ZONE LEVEL SHOPPING STATISTICS

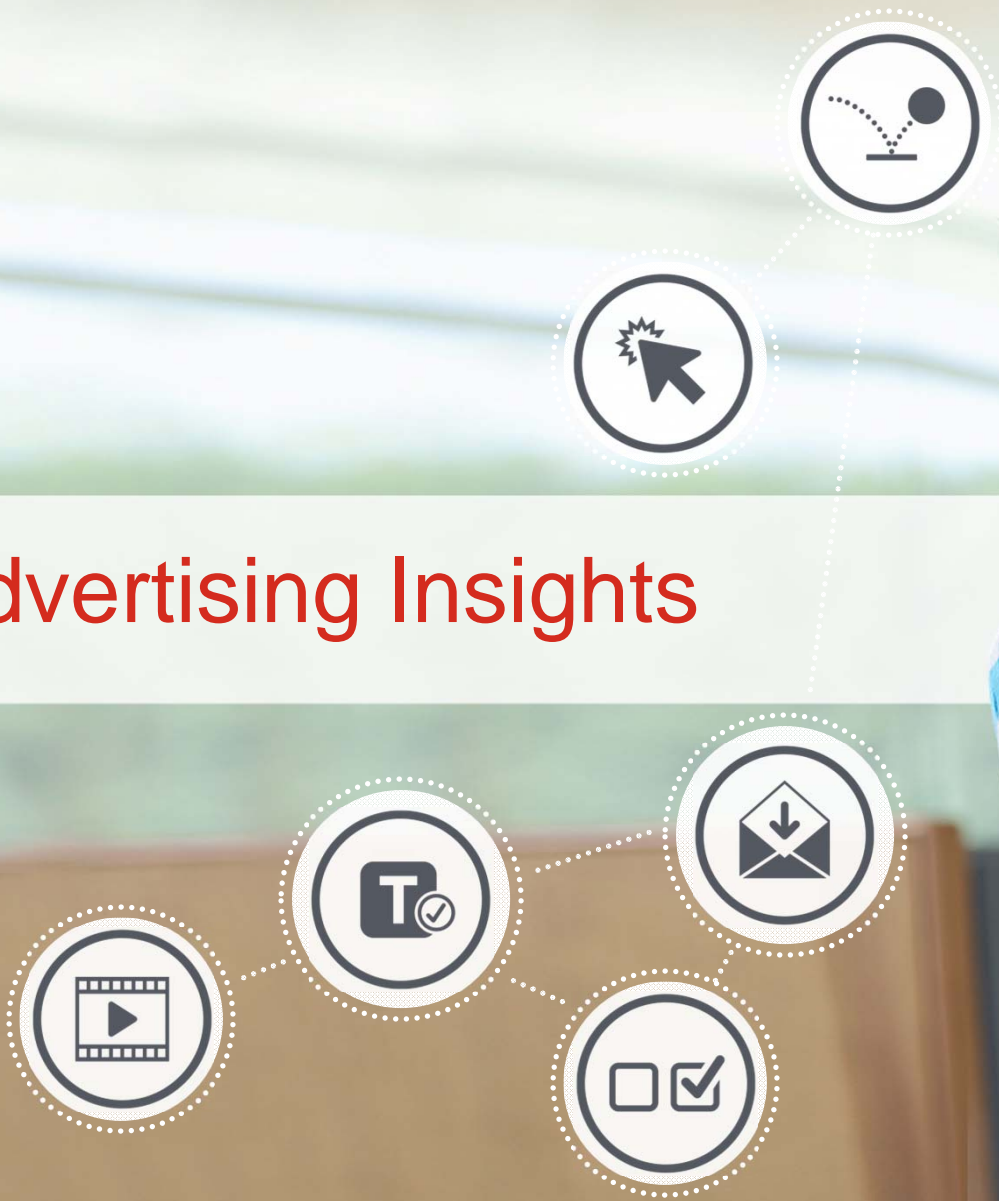
First Place People Go	 Shoes	18.7%	Of First Visits
Most Trafficked Zone	 Sport Coats	9.7%	Of Traffic
Highest Dwell Zone	 Shoes	07:59	Min
One & Done Rate		34%	Of First Visits
Top One & Done	 Shoes	9.1%	Of First Visits

Measureable Retail Results

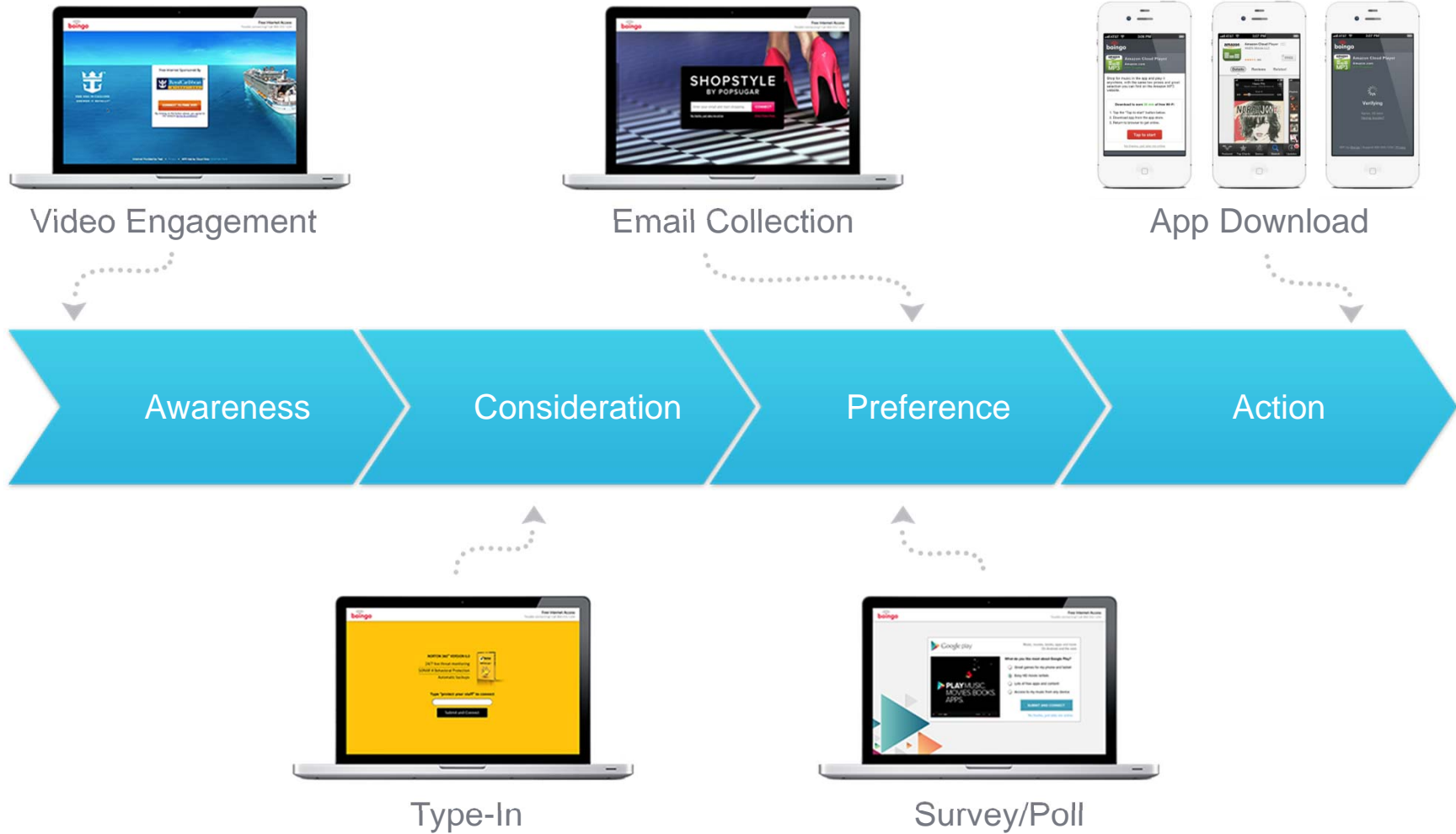
STORE RESET / OVERALL DWELL IMPACT				
CATEGORY	PRE RE-SET 10/09/12 to 11/02/13	POST RESET 11/13/13 to 11/25/13	CHANGE	
Geek Squad Computer	13.21 Min	27.58 Min	14.37	
Pacific Sales - HighEnd	10.98 Min	12.19 Min	1.22	
Heatwall Zone 3	34.37 Min	11.09 Min	(23.27)	
Pacific Sales POS	7.60 Min	10.94 Min	3.34	
Samsung	11.36 Min	8.46 Min	(2.90)	
Customer Service	5.12 Min	6.89 Min	1.77	
Heatwall Zone 1	10.76 Min	6.63 Min	(4.12)	
Heatwall Zone 2	6.82 Min	6.40 Min	(0.42)	
Mobile Sales	11.76 Min	6.39 Min	(5.37)	
Laptops	7.17 Min	6.16 Min	(1.00)	
Checkout	4.99 Min	6.14 Min	1.14	
In-Store Pickup	4.10 Min	5.81 Min	1.71	
Cameras	4.58 Min	5.31 Min	0.72	
Gaming	8.03 Min	5.01 Min	(3.02)	
Solution Central	4.50 Min	4.47 Min	(0.04)	
Tablets / E-readers	6.62 Min	4.08 Min	(2.54)	
Discovery Table 1	1.73 Min	3.75 Min	2.02	
End Cap 4	2.66 Min	3.69 Min	1.03	
Apple Tables	3.25 Min	3.18 Min	(0.07)	
End Cap 2	2.91 Min	3.16 Min	0.25	
End Cap 3	4.06 Min	3.08 Min	(0.98)	
Home Theater Desk	1.15 Min	2.79 Min	1.64	
Discovery Table 3	6.14 Min	2.76 Min	(3.38)	
End Cap 1	2.96 Min	2.69 Min	(0.27)	
Discovery Table 2	2.70 Min	2.63 Min	(0.07)	
TV - Samsung	1.84 Min	2.62 Min	0.78	
Magnolia Design Center	0.00 Min	2.55 Min	2.55	
Dyson	13.54 Min	1.30 Min	(12.23)	
TV - Sharp	12.60 Min	0.66 Min	(11.94)	
Grand Total				



Advertising Insights



Location Based Advertising Engagements



Targeting the Right Travelers



Location

Specific location information better targets specific cohorts.

Airport markets, regions



Device

We can target specific devices to reach the intended audience.

Smartphones, tablets, laptops



Day Part

We can use day part to determine the best time to reach the target.

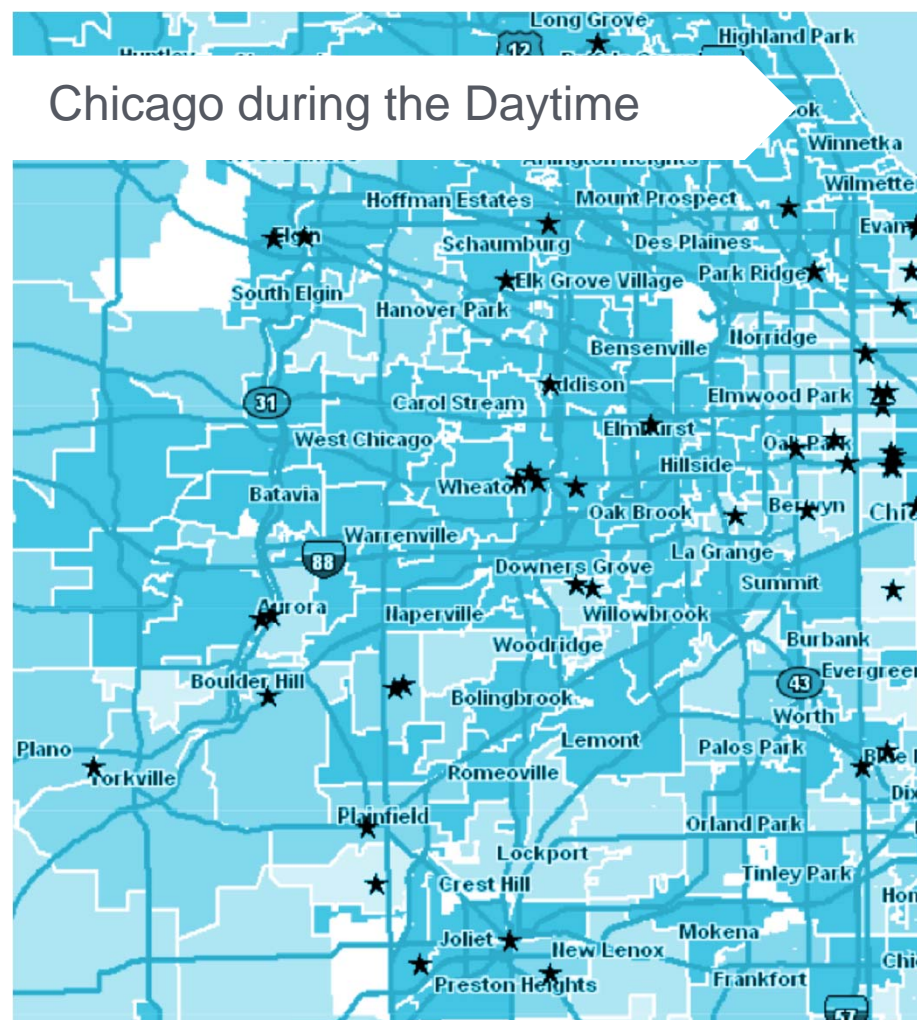
Weekdays,
Holiday travel weekends

Improved Targeting Via Location Demographics



Third party data currently provides more precise targeting for brick-and-mortar retail locations:

- Custom location sets based on neighborhood
- Keyed ZIP Code data covering a wide variety of demographic and psychographic characteristics
- Granular location-targeting for each specific campaign



Young Digerati

Tech-savvy and fashion-forward, you will find them enjoying international travel, at the coffee shop and local microbrewery.

Demographics Traits

Age Ranges: A25-54
Income: Wealthy, 100k+
Marital Status: Mix, married/single
Presence of Kids: Family Mix
Property ownership: Mix, Own/Rent
Employment Levels: Management
Education Levels: Graduate Plus

Lifestyle & Media Traits

Orders from Expedia.com
Traveled to Asia
Watch Independent Film Channel
Reads *The Economist*
Has Audi A3

Airports, City Center, Starbucks, Bars



Generation Wi-Fi

Gen-X music fans who rely on their mobile phones to be constantly connected.

Demographics Traits

Median HHI: \$47k
Age Ranges: Under 35
Presence of Kids: HH w/o Kids
Education Levels: College Graduate
Homeownership: Renters

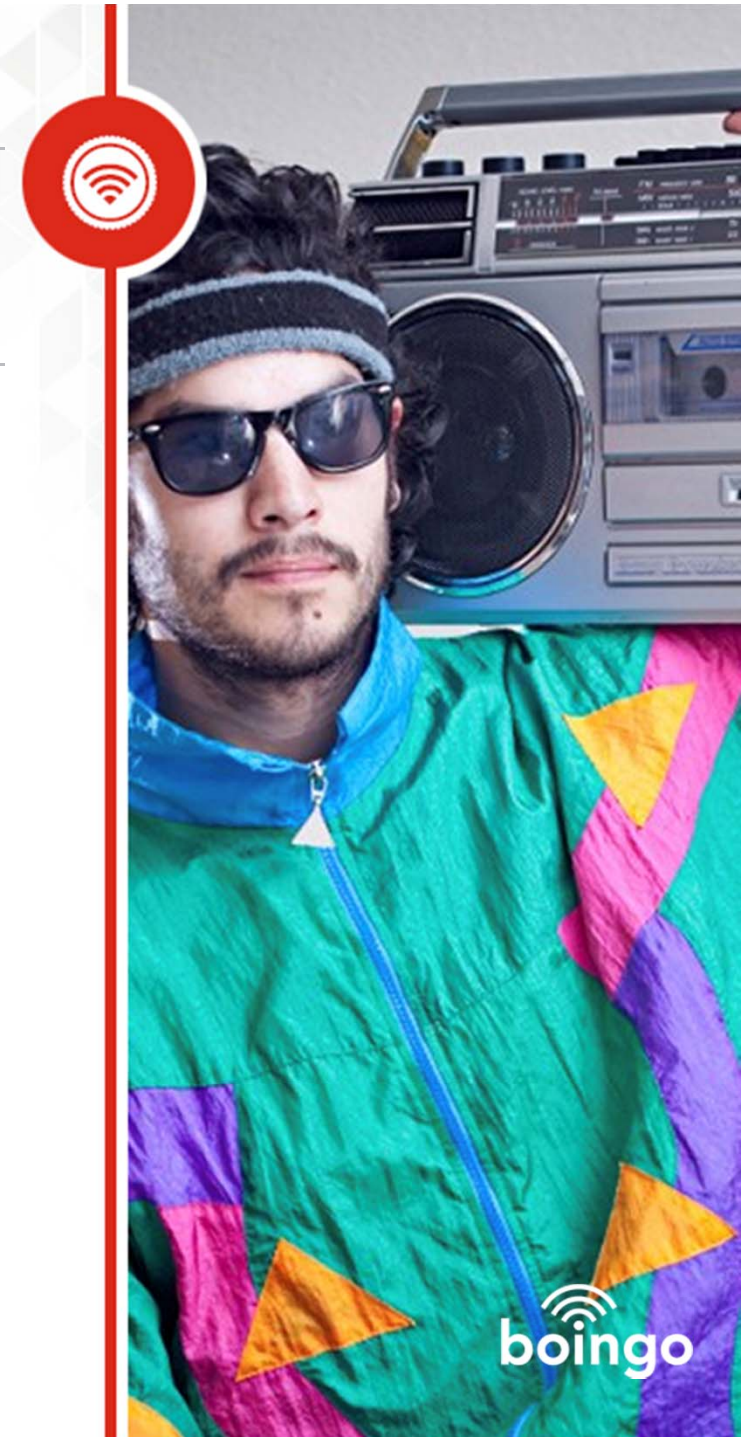
Lifestyle & Media Traits

Never had a wireline connection
Download podcasts
Heavy social networkers
Visit Orbitz.com
Watch MTV

Airports, City Center, Starbucks, Bars, Stadiums



*Source: Nielsen 2013



boingo

Globetrotters

Affluent retirees who are frequent international leisure travelers.

Demographics Traits

Median HHI: \$102k
Age Ranges: 65+
Presence of kids: HH without Kids
Education Levels: Advanced Degree
Homeownership: Yes

Lifestyle & Media Traits

Attend opera performances
Real estate investments
Universal retirement insurance
3+ international trips a year
Read *Conde Nast Traveler*

Airports, Starbucks



Bright Lites, Li'l City

Well-off, middle-aged couples settled in the nation's satellite cities. They have well-paying professional careers and homes filled with the latest technology.

Demographics Traits

Age Ranges: A55+
Income: Wealthy, 100k+
Marital Status: Mix, married/single
Presence of Kids: HH w/ kids
Property ownership: Own home
Employment Levels: Management
Education Levels: College grads

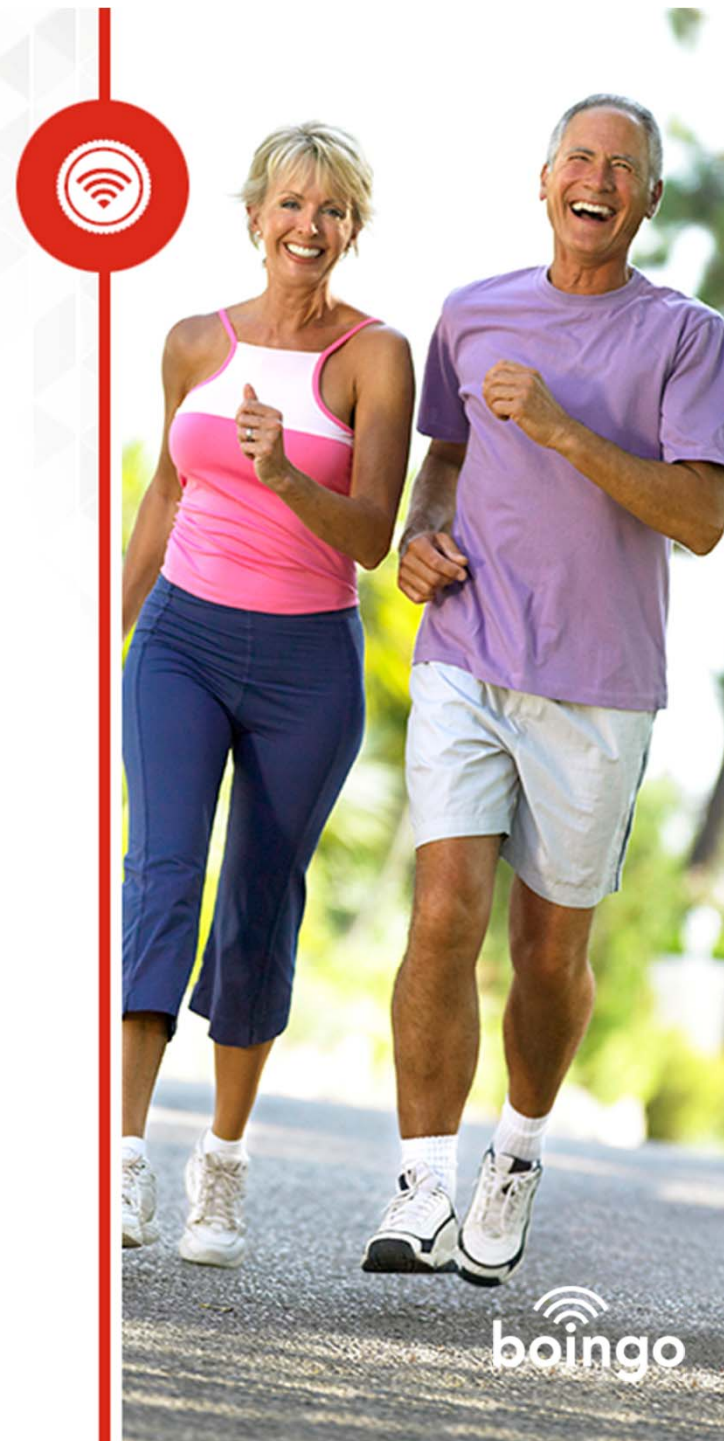
Lifestyle & Media Traits

Shop at Costco
Gamble in Las Vegas
Read *Runner's World*
Watch *The Simpsons*
Own BMW M1

Airports, Starbucks



Source: Nielsen Prizm 2013



Thank you!

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