August 5, 2022

TO BROKER-DEALERS/UNDERWRITERS

Re: Notice of Retention of Independent Registered Municipal Advisor

The Department of Airports of the City of Los Angeles (the “Department”) has retained the following independent registered municipal advisors (each a “Municipal Advisor”), to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds, escrow investments and other financial products, as applicable):

- Frasca & Associates, LLC
  Attn: Ken Cushine
  Tele: 212-355-4050
  Email: kcushine@frascallc.com

- Montague DeRose and Associates, LLC
  Attn: Douglas Montague
  Tele: 805-728-1380
  Email: montague@montagueroderose.com

- Omnicap Group LLC
  Attn: Jeff Smith
  Tele: 310-318-3095
  Email: jsmith@omnicap.net

- Public Resources Advisory Group
  Attn: Jo Mortensen
  Tele: 510-339-3212
  Email: JMortensen@pragadvisors.com

Proposals to the Department should be addressed to Ms. Tatiana Starostina, Chief Financial Officer, and Nerida Esquerra-Olivares, Director of Finance, at Los Angeles World Airports, One World Way, 2nd Floor, Los Angeles, CA, 90045, or emailed to Tatiana at tstarostina@lawa.org and Nerida at nesguerra@lawa.org. If the proposal received from your firm will be seriously considered by the Department, it will be shared with one or more of the Municipal Advisors, and the Department will rely on the applicable Municipal Advisor(s) to provide advice with respect to such proposal. For the avoidance of doubt, “rely on” for purposes of this Notice means that the Department will seek and consider the advice, analysis and perspective of the Municipal Advisors, provided, however, the Department is not obligated to follow
such advice, analysis or perspective. Please note, that aside from regulatorily mandated correspondence between your firm and one or more of the Municipal Advisors, you should not speak directly with or send documents directly to the Municipal Advisors, unless specifically directed to do so by the Department.

This Notice may be relied upon until the Department notifies you to the contrary.

DEPARTMENT OF AIRPORTS OF THE CITY OF LOS ANGELES

By ________________________________

Tatiana Starostina, Chief Financial Officer